**Market Notice**

**Date: 31 July 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL214”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED “ACL214”** on Interest Rate Market with effect from 31 July 2013 under its Credit-Linked Note Programme dated 19 July 2007.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 9,955,649,799.41

**Bond Code** ACL214

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 7.092% (3 Month JIBAR as at 31 July 2013 of 5.142% plus 195 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2020

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** 9 March, 9 June, 9 September, 9 December

**Issue Date** 31 July 2013

**Date Convention** Following

**Interest Commencement Date** 31 July 2013

**First Interest Payment Date** 20 September 2013

**ISIN No.** ZAG000107681

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Bonnie Brink ABSA Bank Ltd +27 11 895 6843

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603